

The Shale Industry- Anticipated Trends in the Industry and Impacts on Ohio



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Energy Cooperative



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- **Electric Cooperative**
 - Serving Licking and Knox Counties
 - 26,000 Members
- **Natural Gas Cooperative**
 - Serving Licking, Muskingum and Franklin County
 - 35,000 Members
- **Oil and Gas Production**
 - 600 producing wells
 - 1 producing well in Utica Formation
- **Propane Cooperative**
 - 4,200 members

Direct Impacts-Current

- **Current Member Benefits**
 - Infrastructure Replacement
 - Line Extensions
 - System Upgrades
 - Substation Upgrades
- **Commercial Growth**
 - Most tied to Shale Industry
 - Hotel and Restaurant
- **Residential Growth**
 - Very Little

Direct Impacts-Future

➤ Member Benefits

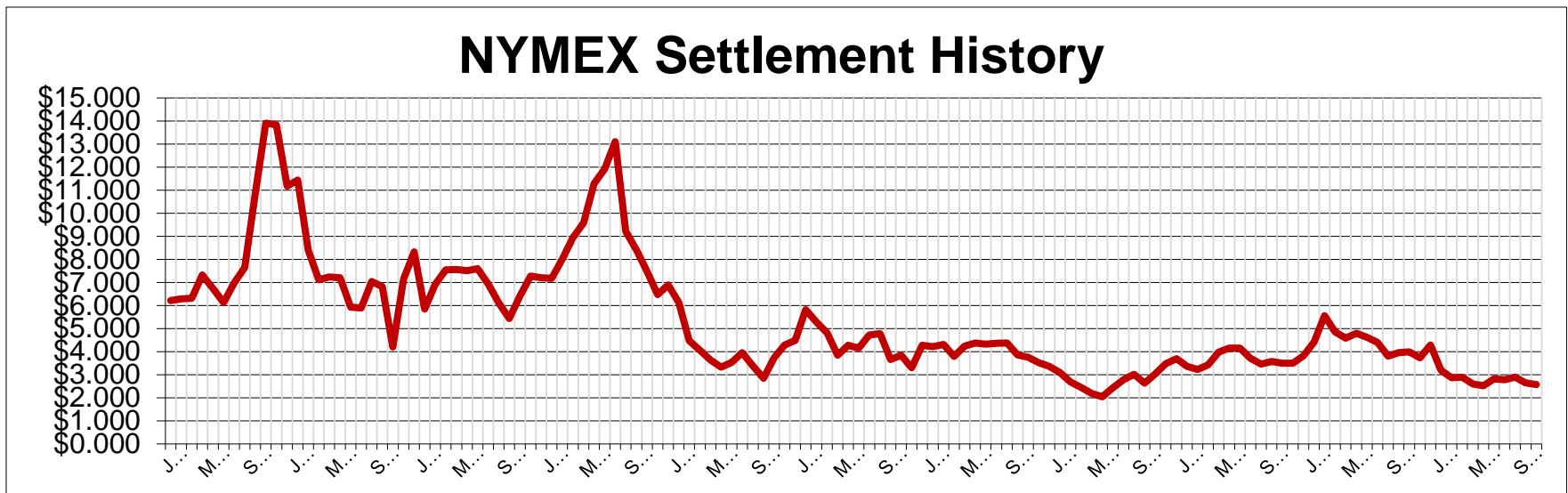
- System Upgrades for New Service
- New Substations
- Reduced Cost to Serve

➤ Growth

- Majority tied to Shale Industry
- Largest Load growth Processing Plants
- As Industry Matures should lead to growth not related to Shale Industry

Indirect Impacts-Future

- Clean Power Plan (CPP)
 - Role for Natural Gas
 - Generation Assets
 - Price Effect





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